



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2005-0952
Status: Submitted
10/27/2023

Information as of Reporting Year End: 06/30/2023

Issuance

Issuer Name:	Kirkwood Meadows Public Utility District CFD No 98-1
Issue Name:	2005 Special Tax Ref Bonds
Project Name:	Wastewater
Actual Sale Date:	07/14/2005
Settlement Date:	07/14/2005
Original Principal Amount:	\$6,140,000.00
Date of Filing:	10/27/2023
Reserve Fund Minimum Balance:	Yes
Reserve Fund Minimum Balance Amount:	\$303,065.15

Credit Rating from Report of Final Sale

Credit Rating:	Not Rated
Standard & Poor:	
Fitch:	
Moody's:	
Other:	

Credit Rating from Mello-Roos Last Yearly Fiscal Status Report

Credit Rating:	Not Rated
Standard & Poor:	
Fitch:	
Moody's:	
Other:	

Credit Rating for This Reporting Period

Credit Rating:	Not Rated
Standard & Poor:	



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Fitch:

Moody's:

Other:

Fund Balance

Principal Amount of Bonds Outstanding:	\$2,550,000.00
Bond Reserve Fund:	\$316,991.27
Capitalized Interest Fund:	\$0.00
Construction Fund(s):	\$0.00

Assessed Value

Assessed or Appraised Value Reported as of:	07/01/2023
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$128,978,838.00

Tax Collection

Total Amount of Special Taxes Due Annually:	\$477,540.00
Total Amount of Unpaid Special Taxes Annually:	\$4,207.34
Does this agency participate in the County's Teeter Plan?	No

Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	10/25/2023
Total Number of Delinquent Parcels:	1
Total Amount of Special Taxes Due on Delinquent Parcels:	\$4,207.34

Delinquency Parcel Reporting

Document Type	Document Name	File Upload Date
Delinquent Parcel Detail Report	2023 CDIAC - Kirkwood Meadows PUD CFD No. 98-1 -	10/27/2023



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2005-0952.pdf

Foreclosure

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax on Foreclosure Parcels
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Retired Issues

Indicate Reason for Retirement: Not Retired

Filing Contact

Filing Contact Name: Conor Mullaney

Agency/Organization Name: Goodwin Consulting Group Inc

Address: 655 University Avenue

City: Sacramento

State: CA

Zip Code: 95825

Telephone: 916-561-0890

Fax Number:

E-mail: Conor@goodwinconsultinggroup.net

Comments

Issuer Comments: